## **Give Stocks or Mutual Funds**

## Donating stocks and mutual funds can bring tax benefits while helping close the Meal Gap throughout greater Atlanta and north Georgia.

This type of gift can be especially appealing if you hold shares that have appreciated significantly in value but yield a low dividend.

Talk to your financial adviser or learn more about this great way to fight hunger by contacting Elizabeth Spears, Director of Individual Giving, at (678) 553-5927 or donate@acfb.org.

## **How to Transfer Your Stock Gift**

**Step 1:** To ensure proper crediting and timely acknowledgement of the gift, please inform the Food Bank at donate@acfb.org and provide the following information:

- Donor name
- Donor phone
- Donor email
- Name of stock or ticker symbol
- Anticipated number of shares

**Step 2:** Ask your broker to transfer your stock gift to the Atlanta Community Food Bank's brokerage account:

Brokerage Firm: SEI Private Trust Company Account: F/B/O Atlanta Community Food Bank #112-7109 (DTC) Depository Trust Company # 2663 Account Name: Atlanta Community Food Bank-IMA-Gift Tax ID Number: 58-1376648 Please include donor name in the "Additional Comments" field, if applicable.

If there are any questions or special instructions, your broker may get in touch with the Food Bank's contact person at CIBC Private Wealth Management: Whit Mansfield at 404-881-3432.

**Step 3:** After receiving the funds transfer, we will send the donor a letter acknowledging the gift, which may be used as a tax receipt.